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Of Counsel

February 3, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Freeman School District 33-1
  General Obligation Refunding Bonds (Crossover Partial Advance Refunding)
  Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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FREEMAN SCHOOL DISTRICT NO. 33-1
HUTCHINSON, MCCOOK AND TURNER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING) SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Freeman School District No. 33-1.

2. Designation of issue: General Obligation Refunding Bonds (Crossover Partial Advance Refunding) Series 2012

3. Date of issue: January 31, 2012

4. Purpose of issue: The proceeds of this refunding issue, combined with interest earnings and other deposits in the escrow account, will be used to (a) redeem on April 15, 2013, the 2008 Bonds due on or after January 15, 2014, at par, (b) pay the interest due on the 2008 Bonds from January 15, 2013 through April 15, 2013, and (c) pay the interest due on the Refunding Bonds through January 15, 2013 and (c) paying certain costs of issuing the Bonds.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $3,520,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds (Crossover Partial Advance Refunding) Series 2012 is true and correct on this 31st day of January 2012.

By: Ronda Rinehart
Its: Business Manager

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BOND DEBT SERVICE

FREEMAN SCHOOL DISTRICT No. 33-1
(HUTCHINSON COUNTY, SOUTH DAKOTA)
G.O. REFUNDING BONDS, SERIES 2012
Crossover Partial Advance Refunding of Series 2008
A+ Rated, BQ, 2028 Final Maturity
Final Pricing (Psc4)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2012			32,333.13	32,333.13	
01/15/2013			35,272.50	35,272.50	67,605.63
07/15/2013			35,272.50	35,272.50	
01/15/2014	210,000	0.650%	35,272.50	245,272.50	280,545.00
07/15/2014			34,590.00	34,590.00	
01/15/2015	210,000	0.850%	34,590.00	244,590.00	279,180.00
07/15/2015			33,697.50	33,697.50	
01/15/2016	210,000	1.050%	33,697.50	243,697.50	277,395.00
07/15/2016			32,595.00	32,595.00	
01/15/2017	220,000	1.150%	32,595.00	252,595.00	285,190.00
07/15/2017			31,330.00	31,330.00	
01/15/2018	220,000	1.300%	31,330.00	251,330.00	282,660.00
07/15/2018			29,900.00	29,900.00	
01/15/2019	225,000	1.550%	29,900.00	254,900.00	284,800.00
07/15/2019			28,156.25	28,156.25	
01/15/2020	225,000	1.800%	28,156.25	253,156.25	281,312.50
07/15/2020			26,131.25	26,131.25	
01/15/2021	230,000	2.050%	26,131.25	256,131.25	282,262.50
07/15/2021			23,773.75	23,773.75	
01/15/2022	235,000	2.200%	23,773.75	258,773.75	282,547.50
07/15/2022			21,188.75	21,188.75	
01/15/2023	240,000	2.400%	21,188.75	261,188.75	282,377.50
07/15/2023			18,308.75	18,308.75	
01/15/2024	245,000	2.550%	18,308.75	263,308.75	281,617.50
07/15/2024			15,185.00	15,185.00	
01/15/2025	250,000	2.700%	15,185.00	265,185.00	280,370.00
07/15/2025			11,810.00	11,810.00	
01/15/2026	255,000	2.850%	11,810.00	266,810.00	278,620.00
07/15/2026			8,176.25	8,176.25	
01/15/2027	270,000	2.950%	8,176.25	278,176.25	286,352.50
07/15/2027			4,193.75	4,193.75	
01/15/2028	275,000	3.050%	4,193.75	279,193.75	283,387.50
	3,520,000		776,223.13	4,296,223.13	4,296,223.13